

OFC Quick Start

Within the Oracle Financial Cloud, transactions are accounted for in the General Ledger (GL) but can be tracked at a more granular level within Oracle Project Portfolio Management (PPM).

PPM is a suite of modules (including Awards, Contract Management, Project Financial Management, Project Financial Plan, Project Costs and Commitments) that is designed to track project costs, billing, and revenue against project budgets. PPM operates as a subledger that tracks detailed transactions separately and then generates a summary-level entry to record those transactions in the General Ledger (GL). The General Ledger is a summarization of data from all the subledgers that provides a higher-level view of accounting activity with less granular detail than PPM or other subledgers.

HOW TO BETTER UNDERSTAND OFC

- [Project and Award Setup](#)
- [Chart String Concepts](#)
- [PPM User Guide](#)
- [Financial Schedules and Deadlines](#)

GETTING HELP

1. LEARN ALL ABOUT IT

[Training](#)

Participate in a course to provide you with a better understanding of the financial information system functionality and the related processes and procedures.

[Knowledge Base Articles](#)

Find step-by-step directions for most financial system actions.

2. ASK THE COMMUNITY

[Financial Help Line](#) – (858) 246-4237

We'll answer your questions or find a solution together. Tu-Thur 10am-12pm & 1-3pm.

[Teams Chat](#)

Post your question in our community chat boards.

[Office Hours](#)

Topics	Office Hours Schedule	Link
Fixed Assets	Mondays, 10:05-11:00 a.m. See Full Schedule	Zoom Link
Internal Controls & Accounting	Last Wednesday every month 1-2:00 p.m.	Zoom Link
Financial Operations	Third Friday every month 9-10:00 a.m. Watch Recorded Office Hours	Zoom Link
Fund Management	Thursdays, 11-12:00 p.m. Watch Recorded Office Hours	Zoom Link
Procure to Pay & Travel and Expense	Mondays, 1-2:00 p.m. Wednesdays, 9-10:00 a.m. Fridays, 9-10:00am	Zoom Link
Procurement Card	Wednesdays, 9-10:00 a.m.	Zoom Link

3. SUBMIT A TICKET

[Submit a request ticket in Services & Support](#) if you have an outstanding question, urgent issue, or enhancement request.

USING REPORTS TO MANAGE YOUR PROJECTS AND AWARDS

Access the financial reports you need on the [Business Analytics Hub](#). Here are the most commonly used reports:

RESEARCHERS	FISCAL MANAGERS
1. Faculty and Researcher Dashboard	Financial Management Reports: <ol style="list-style-type: none"> 1. Department Operations Dashboard 2. GL Project Balances 3. Financial Resource Management Dashboard 4. Gift Fund Balances 5. Project Management Dashboard 6. Expanded Project Summary Panorama 7. Project Information Lookup Panorama
FUND MANAGERS and RAs Financial Management Reports: <ol style="list-style-type: none"> 1. Project Management Dashboard 2. Expanded Project Summary 3. Project Information Lookup Panorama 4. Contract Management Dashboard Kual Research Reports: <ol style="list-style-type: none"> 1. Current and Pending 2. Research Administration Activity Dashboard Reports for Performance of Key Controls: <ol style="list-style-type: none"> 1. Transaction Details 2. Distribution of Payroll Expenses Report (DOPES) 3. GL-PPM Reconciliation 	Reports for Performance of Key Controls: <ol style="list-style-type: none"> 1. Transaction Details 2. Distribution of Payroll Expenses Report (DOPES) 3. GL-PPM Reconciliation 4. Default Project Payroll 5. Transactions on No Project 6. Department Exceptions Panorama

Search for the exact report you need using the [Report Index](#). You can also [sign up for a one-on-one financial reporting session](#).